

ASX RELEASE

8 FEBRUARY 2018

Disclosure under ASX Listing Rules 7.1A.4(b) and 3.10.5A

In accordance with ASX Listing Rules 7.1A.4(b) and 3.10.5A Torian Resources Limited makes the following disclosures in respect of the 72,874 Shares issued in consideration for land management services provided to the Company:

- a) The Company issued a total of 72,874 Shares under Listing Rule 7.1A.

The securities issued under Listing Rule 7.1A resulted in the following dilution to existing holders:

- Number of fully paid shares on issue prior to the issue of all the securities on the same Appendix 3B (including the \$1.1million placement shares at \$0.10 issued under LR 7.1) was 190,689,690;
 - Number of fully paid ordinary shares on issue following the issue of securities under Listing Rule 7.1A was 190,760,564 (or 201,996,898 shares including all shares issued under Listing rule 7.1. on the same Appendix 3B);
 - The percentage of voting dilution following the issue of Shares under LR 7.1A is 0.04%.
- b) The securities were not issued for cash consideration; they were issued in consideration for land management services provided to the Company.
- c) No underwriting arrangements were entered into in connection with the Placement.
- d) There were no fees or costs incurred in connection with the issue.

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