

Competent Person's Statement

Torian Resources Limited (**ASX:TNR**) advises that the information in the ASX announcement released to the market on Friday 14th October 2016 titled Mt Stirling Drilling Results pertaining to mineral resources and exploration results was compiled by Mr. Matthew P. Sullivan, who is a member of Aus.I.M.M. Mr. Sullivan is the principal of Jemda Pty Ltd, geological consultants to the Company. Mr. Sullivan has sufficient experience which is relevant to the style of mineralisation and the type of deposit that is under consideration and to the activity that he is undertaking to qualify as a competent person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr. Sullivan consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

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