



ASX RELEASE

27 APRIL 2016

INVITATION TO MEET THE DIRECTORS

Dear Shareholders,

Over the past few months Torian Resources Ltd (**Torian** or **Company**) (**ASX:TNR**) has made significant developments on both the Mt Stirling and the Zuleika JV Projects. We would like to give you the opportunity to meet Torian's Directors and hear about the latest developments and discuss the exciting future that the Company is working towards. The details of the event are as follows:

Date: Monday, 9 May 2016

Venue: The Republic Hotel, 69-73 Pitt Street Sydney

Time: 5:00pm – 7:00pm

Drinks and canapes will be provided.

Our Future: A Big Opportunity

The Company has achieved a significant amount in the last year.

Since May 2015, Torian has increased its landholding at the Zuleika JV Project by approximately 75% via eight separate acquisitions. Torian is now the second largest landholder in this highly sought after region and is focused on fast tracking its development.

Importantly, Torian's Zuleika JV Project lies north and partly along strike of several major gold mines including Northern Star (ASX:NST), Tribune Resources (ASX:TBR) and Rand Mining's (ASX:RND) 7Moz East Kundana Joint Venture and Evolution's (ASX:EVN) Frogs Legs and White Foil operations. With over A\$1Bn worth of acquisitions around Torian's Zuleika JV Project in the last 12 months, Torian is well positioned to generated significant shareholder value over time.

Torian has commenced a large, 4 Phase, exploration program that is targeting the Zuleika Shear and intends to further consolidate ground in this region.

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Torian is also developing the high grade Mt Stirling Project. This project has a JORC inferred resource, which outcrops at surface, some 40km North West of Leonora. Following a successful infill drilling program in December, Torian is currently fast tracking a scoping study on the project to assess it as a standalone mining operation.

As you can see, Torian is well positioned to generate significant shareholder value as your Company enters the next phase in its development, so come and join us for a drink and a chance to hear how Torian is progressing.

If you would like to attend please RSVP via email to sarah@torianresources.com.au by Thursday 5 May 2016.

Torian will also be attending the RIU Conference at the Sofitel Hotel in Sydney on the 11 and 12 May 2016. Torian has organised **free passes for our shareholders**. If you would like to attend please RSVP to sarah@torianresources.com.au by Thursday, 5th May 2016.

We would like to invite you to come and visit our booth and hear the Company's presentation at 12:15pm on Wednesday, 11 May 2016.

We look forward to meeting you and as always we thank you for your support!

Sincerely,

Matthew Sullivan
Managing Director

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